ARE YOU LOOKING TO USE POWER BI FOR YOUR BUSINESS INSIGHTS?

UNDERSTAND BUSINESS DATA SOURCES

- SharePoint/OneDrive
- SQL
- Spreadsheets

REQUIREMENTS FOR GATEWAY SETUP

- Microsoft Azure SQL
- Online Files

PUBLICATION AND DISTRIBUTION

- Internal – how many teams? Mobile app, Power BI service, Microsoft Teams, what level of access? data or only reports / dashboard
- External users - what's their Power Bi license? Do they have access to Pro license?

SECURITY IMPLICATIONS

- Import mode
- Direct Query Mode
- Composite Mode

LICENCE

- Power BI Pro
- Requirement for upgrade to Premium for performance optimisation

REPORT FEATURES

(pre-requisite: Data Culture and Maturity levels)

- LIVE
- Near-Real Time
- Point-in-time

- Refreshing Requirements for all types need to be analysed
- Pro- license allows 8 times refreshing of reports in every 24hrs
- Premium License allows up to 48 times refresh.

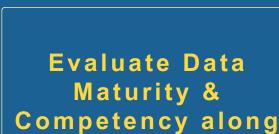## REQUIREMENTS FOR TRANSFORMATION AND DATA MODELLING

- DAX
- Query modelling

The model mode has a significant impact on the transformation functionalities.
Here is where maturity of data in the organisation impacts the decision for Model Model storage mode.
What's the level of data modelling best practices? This is what implies choosing the right Storage mode. As DirectQuery will limit using transformational functions.

Evaluate Data Maturity & Competency along the journey

DELTA
INFORMED DECISIONS